

Order Entry

Order Entry processing enters, tracks, ships and invoices customer orders. Use it to print pick lists, pack lists, order inquiry and generate material history for your orders.

- Easy drill down access to job cost status, operation status and labor inquiry by line item from single screen.
- Create orders directly from quote or other job.
- Handles both make-to-order and make-to-stock items.
- Adds customers, jobs, and items “on-the-fly” when entering customer orders.
- Allows multiple line items per customer order, and multiple delivery schedules per line item.
- Perform “what if” item availability during order entry to help assign reasonable promise dates.
- Checks on hand balance.
- Provides extensive memo capability.
- Extensive Query/Browse capability.
- Fully integrated with planning, inventory & A/R.
- Prints hard copy order acknowledgments for customers.
- Prints pick lists to aid in shipment preparation, and pack lists to accompany the shipment to the customer.

Line #	Item ID	Cust Item ID	Unit Price	Ship Via	Revision	Qty	Ref #
1	APR1642241-1	AP241-1	12.900000	FED EX	401	1	88.080000
2	PROFIT-KEY		17.900000	FED EX		1	20.080000
						1	110.080000

- Maintains internal part number vs customer number and description.
- Creates and maintains a matrix of sales/freight terms, order prices, order discounts, tax obligations, sales commissions, and standard notes to use with customer order memos and work order operations.
- Generates material history.
- Up to 30 user defined fields.
- Records shipments to customers, returns from customers, and corrections to update inventory figures.
- Generates and prints invoices for specific customer orders or for all shipments not yet invoiced.
- Checks credit limit, hold status and age of receivables when entering orders.
- Can create new parts and structure new assembly on the fly for engineer-to-order companies.
- Integrated Document Management